



ORGANIC POWER

RENEWABLE ENERGY

INVESTMENT OPPORTUNITY



 www.firstcapital.ie



INVESTMENT OPPORTUNITY

Organic Power

First Capital is pleased to introduce a unique private investment opportunity in a renewable energy company, Organic Power Limited.

The key features of this investment are as follows:

- ◆ Minimum investment €30,000.
- ◆ Significant potential to make a substantial return.
- ◆ Highly experienced and committed management team with a proven track record.
- ◆ Estimated term of investment between 3 and 5 years.

Participating investors will subscribe for units in a Special Purpose Entity formed to hold shares in Organic Power Limited.

Organic Power Limited is a private Irish Company established in 2006 by a professional team with extensive experience in renewable energy projects.

The principal activity of the Company is to secure the necessary permits, land leases and final grant of planning for various renewable energy projects in Ireland.

The principal objective of the Company is to have successfully amassed 125 mega watts of approved renewable energy projects by 2014.

The management team since 2006 have prioritised 3 key areas across the renewable energy spectrum:

1. Wind Power
2. Thermal Biomass
3. Pumped Hydro

The team are currently working on several key projects with a target capacity of 500 MW'S.





ESTIMATED RETURN

Organic Power

THE ESTIMATED RETURN PER UNIT IS SET OUT AS FOLLOWS:

| Year | | € | € |
|------|--|-----------------|----------------|
| 0 | Initial Investment (per Unit) | | <u>30,000</u> |
| 3-5 | Estimated Value (per Unit) ¹ | 160,000 | |
| | Less: First Capital Success Fee ² | <u>(20,000)</u> | |
| | Estimated Total Return | | <u>140,000</u> |
| | Estimated I.R.R. | | 47% |
| | Estimated Compound Return | | 36% |
| | Estimated Return on Investment Multiple | | 4.66 times |

Notes:

¹ Valuation model based on the delivery of 125 mega watts of planning/permits across Wind Power, Biomass and Pumped Hydro.

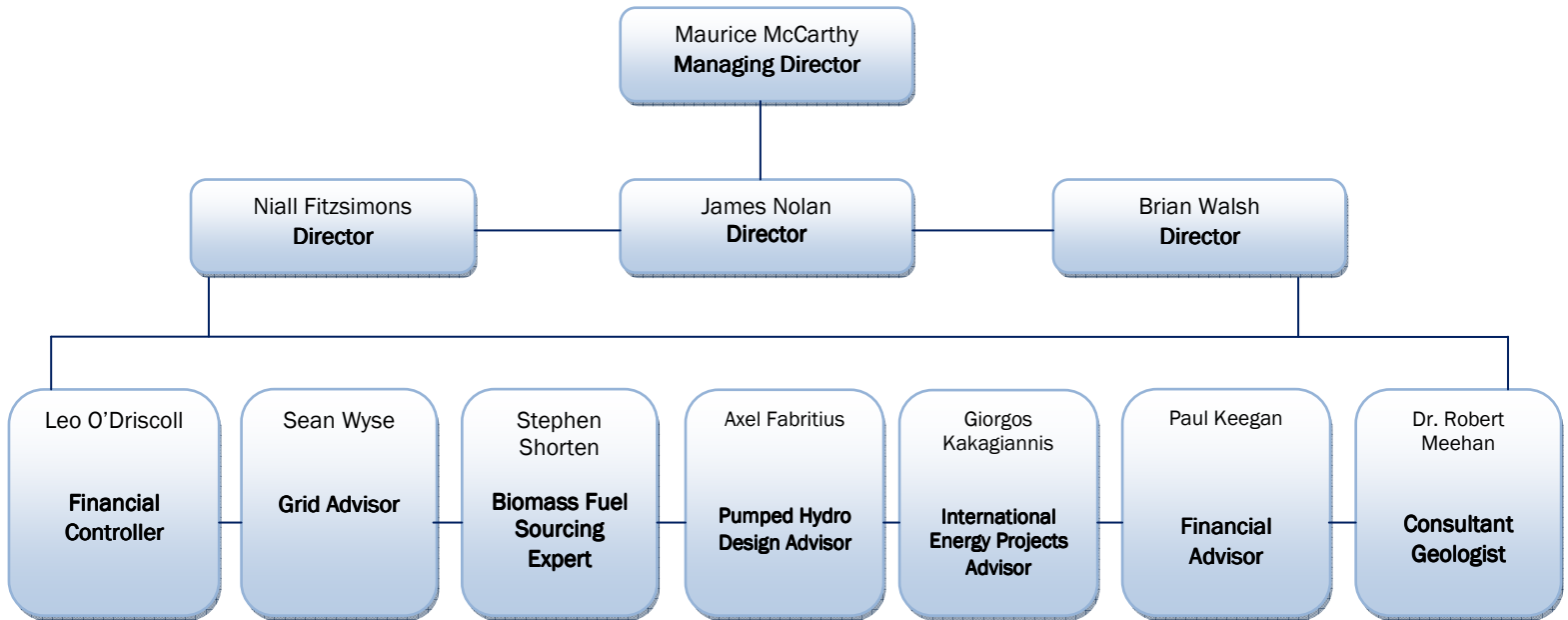
| | | |
|------------|---|----------------|
| 2009: | Priority projects | 500 mega watts |
| 2009-2014: | Estimated planning/permit success (25%) | 125 mega watts |
| 2014: | Estimated value per mega watt | €160,000 |
| 2014: | Estimated value of Organic Power | €20,000,000 |
| 2014: | Estimated value per Partnership Unit | €160,000 |

² Success Fee crystallises following a minimum return to each shareholder of 25% compounded annually on their initial investment.





SET OUT HEREUNDER IS THE ORGANISATIONAL STRUCTURE FOR ORGANIC POWER:



SET OUT HEREUNDER ARE THE PRIORITY PROJECTS FOR ORGANIC POWER:

| | Location | Type | Status |
|---|-------------|--------------|--------------------------|
| 1 | Co. Kerry | Wind | Planning Received |
| 2 | Waterford | Wind | Planning Submitted |
| 3 | Co. Cork | Pumped Hydro | Planning Submitted |
| 4 | West Cork | Wind | Planning Decision Due |
| 5 | Co. Cork | Biomass | Pre-Options |
| 6 | Co. Kildare | Biomass | Pre-Planning |
| 7 | West Cork | Pumped Hydro | Pre-Options/Pre-Planning |
| 8 | West Cork | Wind | Pre-Planning |
| 9 | Mayo | Pumped Hydro | Pre-Options/Pre-Planning |



There are huge growth opportunities in the renewable energy market due to the following factors:

1. 90% of Ireland's electricity is currently provided from fossil fuels which is not sustainable.
2. National target of 40% electricity generation from renewable resources by 2020 from current 10% level.
3. Kyoto protocol to impose a minimum 20%+ reduction in carbon omissions by 2012 to avoid punitive penalties.



GENERAL

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First Capital Partnership does not accept responsibility for any loss, tax saving or otherwise occasioned by any person acting refrain from acting as a result of the information, assumptions and projections contained in this document.

Persons considering this investment opportunity are advised to seek independent professional advice before proceeding, in particular with respect to the legal and tax implications and having regard to their own financial circumstances with respect to the risks involved.



STATEMENT OF INTEREST

Organic Power

I hereby confirm my agreement to participate in the Special Purpose Entity. I hereby request that _____ (number) Units at €30,000 per Unit be reserved on my behalf.

I enclose my cheque for € _____ (€31,500 per Unit to include a processing fee of €1,500) made payable to McGuire Desmond Solicitors.

I also attach a certified copy of either my Drivers Licence/Passport and two original utility bills (not mobile phone bill) dated within the past 3 months.

Signed: _____ **Date:** _____

Name: _____ **(BLOCK CAPITALS)**

Address: _____

PPS/Income Tax No: _____ **Telephone:** _____ **Email:** _____

Accountant/Tax Agent/Professional Advisor

Name of Firm: _____

Address of Firm: _____

Name of Contact in firm: _____ Telephone: _____

Please forward the requisite information together with Statement of Interest form to:

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